



ISE[®] Southeast Executive Forum and Awards

Nominee Showcase Presentation

Federal Reserve Bank of Atlanta

Enterprise Board Portal Project

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Company Overview



**FEDERAL
RESERVE
BANK
of ATLANTA**

- One of 12 Federal Reserve Districts
- Georgia, Florida, Alabama, Mississippi, Louisiana, Tennessee
- 3 Primary Functions:
 - Formulate monetary policy
 - Supervise & examine depository institutions
 - Provide financial services
- Total Income: \$6.3 Billion
- Interesting Fact:
 - The Federal Reserve System was established 100 years ago on Jekyll Island, Georgia.
 - The Federal Reserve Act was signed into law on December 23, 1913 by President Woodrow Wilson.



Project Overview

- Corporate Secretary initiated
- Business solution for Board of Directors
- Improve accessibility and timeliness of board materials
- Usability and supportability critical
- External services evaluated and discounted





Overview of Business Challenge

- Offer Atlanta Board of Directors secure access to sensitive digital documents
- High profile executive customers
- Board members are not Bank employees
- Authorized access to sensitive information
- Provide access while maintaining control and accountability





Project Scope/Goals

- Straightforward security
 - Policy creation
 - Group maintenance
 - Document creation / protection
- Policy compliance
 - Password complexity
 - Password expiration
 - Encryption standards
- Mobile friendly
 - Device agnostic
 - Client software considerations
 - BYOD**
- Supportability
 - Regression testing
 - Credential resets
 - Software





Project Results

- Implemented in September 2013
 - 4 successful board meetings and numerous committee meetings
 - User adoption has improved with each meeting
- Under consideration as a national service for all Reserve Banks
- Secure delivery / secure access
- Additional benefits:
 - Requires network access to obtain policy
 - Policy controls cut/copy/paste, printing, watermark, etc...
 - Solution supports document annotation / commenting
 - Widely available client





Lessons Learned/Best Practices

- User support tiger team improved adoption
- Training materials key to success
- Frequent communication with customer

